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Entered on Docket May 22, 2006

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Hon. Linda B. Riegle United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649 6 RAY QUINNEY & NEBEKER P.C. 7 36 South State Street, Suite 1400 P.O. Box 45385 8 Salt Lake City, Utah 84145-0385 Telephone: (801) 532-1500 9 Facsimile: (801) 532-7543 10 Email: ajarvis@rqn.com and 11 Lenard E. Schwartzer Nevada Bar No. 0399 12 Jeanette E. McPherson 13 Nevada Bar No. 5423 Schwartzer & McPherson Law Firm 14 2850 South Jones Boulevard, Suite 1 Las Vegas, Nevada 89146-5308 Telephone: (702) 228-7590 Facsimile: (702) 892-0122 16 E-Mail: bkfilings@s-mlaw.com 17 Proposed Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Chapter 11

ORDER APPROVING MOTION FOR ORDER GRANTING DEBTOR ADDITIONAL TIME TO FILE ITS STATEMENTS AND SCHEDULES

Hearing Date: May 3, 2006 Hearing Time: 9:30 a.m.

Order Granting Debtors Additional Time To File Its Statements And Schedules

The Motion For Order Granting Debtor Additional Time To File Its Statements And Schedules (the "Motion") filed by Debtor USA Commercial Mortgage Company ("Debtor"), having come before this Court on May 3, 2006, the Debtor appearing by and through its counsel, Ray Ouinney & Nebeker P.C. and Schwartzer & McPherson Law Firm, and other appearances having been made upon the record; the Court having considered the Motion and having heard the arguments of counsel for various investors and the United States Trustee, and having determined that proper notice has been given, and good cause appearing, it is hereby

ORDERED that the Motion is GRANTED; and

ORDERED that the Debtor is granted additional time to file its Statements and Schedules required under Fed. R. Bankr. P. 1007 beyond the fifteen (15) day requirement contained in Rule 1007(c) and may have up to and including June 15, 2006 to file its Statements and Schedules.

Submitted by:

Annette W. Jarvis, Utah Bar No. 1649

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and

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Approved/Disapproved

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of the U.S. Trustee

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Order Granting Debtors Additional Time To File Its Statements And Schedules